WealthGPS®

Your Retirement Profile

Within each group, choose the phrase that best describes you, with 4 being the best and 1 being the least. Do not leave any spaces blank, and be sure each group has a 1,2,3 and 4

Α	I love to kick back and relax	Α	l want to play every day	
В	I love to spend time with family and friends	В	l want to plan some family trips	
С	I love exercising	С	l want to pay more attention to my spiritual well-being	
D	I love my work	D	I want to use my abilities to help others	LEISURE = Play, Travel, Hobbies
Α	l want to spend more time on hobbies and other interests	Α	l want to start working on my "bucket list"	Α
В	l want to make deeper connections	В	l want to start making memories	
С	I want to expand my interests	С	I want to get in better shape	CONNECT = Time
D	I have a sense of calling	D	l want to make a difference in the world	for family/friends
				В
Α	I want to get away from work	Α	l want to wake up to an empty agenda	D
В	l want to spend more time with my spouse	В	I want to be more involved in my community	
С	I want to seek balance and meaning	С	l want to increase my energy level	RENEW = Physical/mental/
D	I want to continue doing what I do	D	I want to feel challenged intellectually	spiritual well- being
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Α	l want to visit a lot of places	Α	I have many interests to occupy my time	
В	l want to catch up with friends	В	I want to connect with people who share my interests	
С	I want to prioritise my health	С	I want to lower my stress levels	ENGAGEMENT = Professions,
D	I want to continue finding new challenges	D	l want to continue using my skills	helping others, purpose
Α	l look forward to "every day is Saturday"	Α	l want to travel	D
В	I look forward to spending more time with important people	В	l want to invest in relationships	
С	l look forward to more personal growth	С	l want to read and learn more	
D	I look forward to interacting with people I work with	D	I want to be highly engaged in what I do professionally	